# Confounding, pseudoreplication, & split-plot designs in multi-factor global ocean change experiments

### **Peter W. Dillingham<sup>1,2\*</sup>**, Christopher E. Cornwall<sup>3</sup>, David Fletcher<sup>1</sup>, Christina M. McGraw<sup>4</sup>, Jiaxu Zeng<sup>5</sup>

<sup>1</sup> Department of Mathematics and Statistics, University of Otago, New Zealand, <sup>2</sup> School of Science and Technology, University of New England, NSW, Australia, <sup>3</sup> School of Biological Sciences, Victoria University, New Zealand, <sup>4</sup> Department of Chemistry, University of Otago, New Zealand, <sup>5</sup> Department of Preventive and Social Medicine, University of Otago, New Zealand, **peter.dillingham@otago.ac.nz** 

Many confounded and **split-plot designs** are analysed as if they were **factorial designs**.

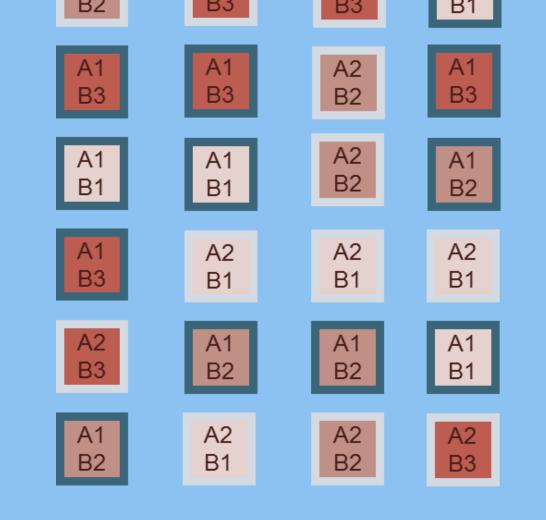
This isn't always wrong

(which we can use to our advantage).

## Factorial design

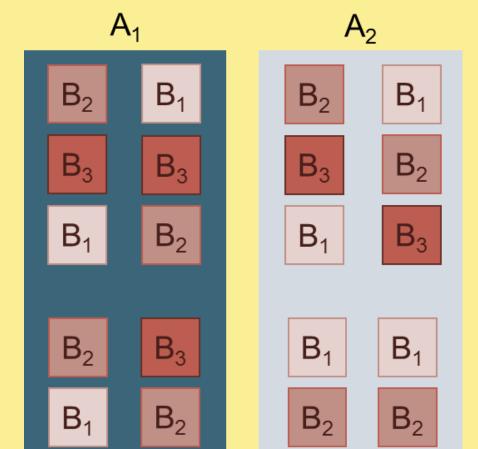
### Independently controlled factors.

Analysed using **factorial analysis of variance.** Highest precision, easy to analyse, easy to understand. Can be logistically difficult or impossible to implement.



Confounded design One or more factors controlled by unreplicated equipment, e.g. refrigerators, water baths.

Lack of replication leads to confounding or pseudoreplication. May or *may not* be important. Best solution:



Replicate in time or space  $\rightarrow$  split-plot design

B<sub>3</sub> B<sub>1</sub> B<sub>3</sub> B<sub>3</sub>

Large-scale and small-scale factors are replicated.

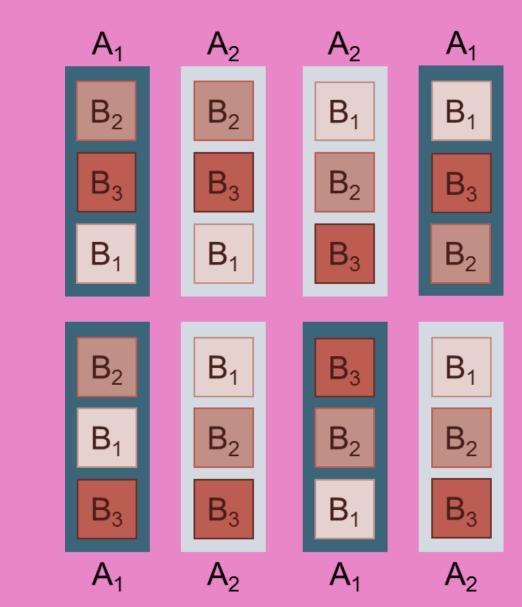
Split-plot analysis of variance, described by  $Y_{ijk} = \mu + \gamma_k + \alpha_i + \delta_{ik} + \beta_j + (\alpha\beta)_{ij} + \varepsilon_{ijk},$   $\varepsilon_{ijk} \sim N(0, \sigma_e^2) \text{ and } \delta_{ik} \sim N(0, \sigma_d^2)$ 

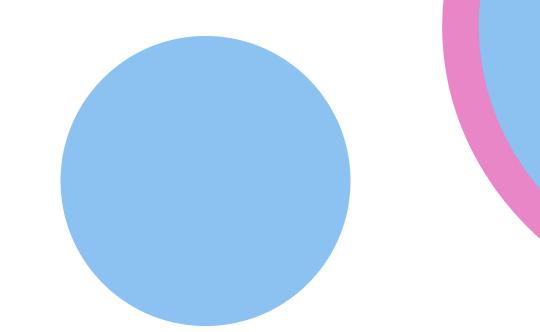
Split-plot design

If  $\sigma_d^2 \approx 0$  (plausible for physicochemical factors) then **split-plot anova reduces to factorial anova**.

### **Model-averaging**

Split-plot experimental design, but two models:

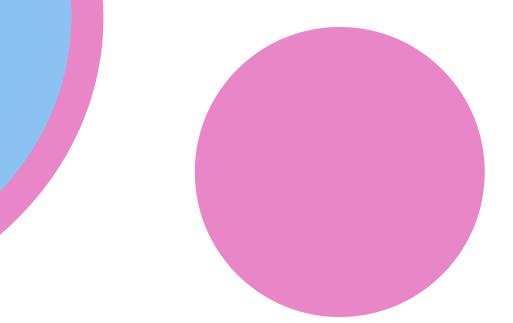




 $M_1: \sigma_d^2 \neq 0$  (split-plot) and  $M_2: \sigma_d^2 = 0$  (factorial) Weighted estimates via frequentist

igned commutes via nequentist

or Bayesian model-averaging.



**Project:** Develop model-averaging techniques for split-plot designs.

Test statistical properties via Monte Carlo simulation.

**Create** R package for community use.